

Enrollment Application

Enroll by phone: **1-888-98-GUIDE**

Enroll online at: ***www.GuideStone.org***

Complete and mail or fax this application
to GuideStone.



Do well. Do right.™

Enrollment Application

403(b)(9) Retirement Plan for Southern Baptist Churches

General directions for completing the enrollment application

- You can save time by calling **1-888-98-GUIDE** (1-888-984-8433) and enroll by phone, or enroll online at our Web site *www.GuideStone.org*.
- This form must be typed or completed in ink. If you make any changes to the written information, initial the changes.
- In order to make tax-sheltered contributions, you and your employer must complete a written *Salary Reduction Agreement*. **Do not send the Salary Reduction Agreement to GuideStone.**

PARTICIPANT INFORMATION

Miss Dr.
Participant name: Ms. Mr. First: _____ MI: _____ Last: _____
 Mrs. Rev.

Social Security number: _____ Birth date: ____/____/____

Gender: Male Female Marital status: Married Single

Daytime telephone: (____) _____ E-mail address: _____

Home address: _____

City: _____ State: _____ ZIP Code: _____

Spouse first name: _____ MI: _____ Last: _____

Spouse Social Security number: _____ Spouse birth date: ____/____/____

EMPLOYMENT INFORMATION

Employer name: _____

Association: _____

Address: _____

City: _____ State: _____ ZIP Code: _____

Position: _____ Position is 20 hours per week or more: Yes No

Most recent hire date with this employer: ____/____/____ Years in paid Southern Baptist service: _____

CONTRIBUTION INFORMATION

Monthly participant contributions	Tax-sheltered	\$ _____
	*Tax-paid	\$ _____
Roth elective deferral contributions		\$ _____
Monthly employer contributions		\$ _____
Total monthly billing amount:		\$ _____

* If you wish to make tax-paid contributions, please see your employer for availability and additional information.

I and/or my spouse have other retirement assets that we would like to consider rolling over to GuideStone.



CHOOSE YOUR FUNDS

Use one of the three options below to choose your investment funds.

OPTION 1 — DATE TARGET FUNDS

Choose the (one) fund with the target date that best represents your desired retirement date.
(Not applicable if you completed Option 2 or Option 3.)

- MyDestination 2005 Fund
- MyDestination 2015 Fund
- MyDestination 2025 Fund
- MyDestination 2035 Fund
- MyDestination 2045 Fund

OPTION 2 — BLENDED FUNDS

Choose the (one) fund that best represents your investor profile.
(Not applicable if you completed Option 1 or Option 3.)

- Conservative** — Flexible Income Fund (25% equities, 75% fixed income).
- Moderately conservative** — Growth and Income Fund (50% equities, 50% fixed income).
- Moderately aggressive** — Capital Opportunities Fund (75% equities, 25% fixed income).
- Aggressive** — Global Equity Fund (100% equities).

OPTION 3 — BUILD YOUR OWN PORTFOLIO

Use Option 3 if you choose to mix your own portfolio from the **Select Funds** and/or any of the other funds available.
(Not applicable if you completed Option 1 or Option 2.)

Investment Fund: _____ Percentage: _____ %

Investment Fund: _____ Percentage: _____ %

Investment Fund: _____ Percentage: _____ %

Investment Fund: _____ Percentage: _____ %

(% total from above choices: _____ %)

Total must equal 100%

Please write in the space below for more than four fund choices.

You have the right to make plan investment elections for contributions made on your behalf to the retirement plan. GuideStone has designated a fund to which contributions are made if you do not specify an investment election. All contributions will be placed in this fund until you change your election.

Participants are prohibited from exchanging out of the Capital Preservation Fund to a “competing fund” without first investing in a “non-competing fund” for a period of at least 90 days. Also, simultaneous exchanges are not allowed. For more complete information, visit www.GuideStone.org or call 1-888-98-GUIDE (1-888-984-8433).

NEW EMPLOYER INFORMATION (TO BE COMPLETED BY MISSION/CHURCH'S BILLING CONTACT)

Complete if this is the first employee to enroll in the 403(b)(9) Retirement Plan for Southern Baptist Churches from this employer.

Employer Tax I.D. number: _____ Employer number: _____

Billing contact name: _____ Contact telephone number: (_____) _____

Contact e-mail address: _____

Billing address: _____

City: _____ State: _____ ZIP Code: _____

Return your completed form to: Retirement Operations
GuideStone Financial Resources, SBC
2401 Cedar Springs Road
Dallas, TX 75201-1498

Or you may fax your form to: 214-720-2105



2401 Cedar Springs Road, Dallas, TX 75201-1498
1-888-98-GUIDE • www.GuideStone.org